

## Lernevate

# Cornerstone OnDemand Portal Review 6/16/2024

#### **Demo System Review Document**

This document shows examples of the settings, recommendations, and screenshots captured in the Lernevate system review.

#### **Current Settings Report**

This report documents over 100 individual settings within your portal, providing a complete breakdown of each setting's current status and its importance to your system's functionality. Gain insights into how each setting enhances system performance and user experience.

Assessed	Status	Relevance
Archive Training Rules	Move trainings from Active to Archived 1 Day after they have been in an Inactive Training Status.	Automatically moving trainings from active to archived status after a set period of inactivity helps in keeping the LMS organized and focused on current training initiatives.
Activate Failed Status for Online Classes	Enabled	Enable to accurately showed failed statuses on online class LO types.
Activate Prevent Over Assignment during Versioning Logic	Enabled	This setting prevents the unintended overassignment of versioned materials and online courses in the various scenarios.
Activate Improving Transcript Status for Child Training with Curriculum	Disabled	When this logic is enabled, the transcript status of child training will be in sync with the due date displayed in the curriculum that the user is currently viewing.
Activate retention of the applicable due date for Child Training Object upon removal.	Enabled	A preference that will cause the due date of completed training items within one or more curricula to be retained when the curriculum is removed.
Training Form and Training Request Forms	Active – 10 forms in use	Collect information when a user registers for a training.
Styled Login Page	Enabled	A styled login page enhances user experience, promotes brand identity, and can increase engagement by providing a welcoming first impression of the LMS.

## ARCHIVE TRAINING RULES

Action: Update Archived Training Rules to move inactive or withdrawn courses to the archived transcript

Expected Time: 1 hr.

Task Level: Low

#### **Enablement:**

Learning Preferences > Transcript > Archived Training Rules Updating the Archive Training Rules to archive inactive or withdrawn courses keeps only relevant courses on the user's transcript.

Archiving completed training helps keep transcripts clean and action oriented.

#### **Suggested Rules:**

Move trainings from Active to Archived 1

### **Detailed configuration steps**

Our portal review includes meticulous, step-by-step instructions for making configuration updates designed to enhance your user experience. This guide ensures that you can easily implement improvements effectively and efficiently.

### Feature Not Enabled

**Action:** Enable Training Request forms

**Enablement:** 

## TRAINING FORM & TRAINING REQUEST FORM ENABLEMENT

Training Forms can be inserted into a curriculum as a learning object to collect information from learners. Training request forms can be used to collect additional information from registrants like travel requirements, food and beverage preferences and more. Allows the collection of

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#### **Optimizing Unused Features**

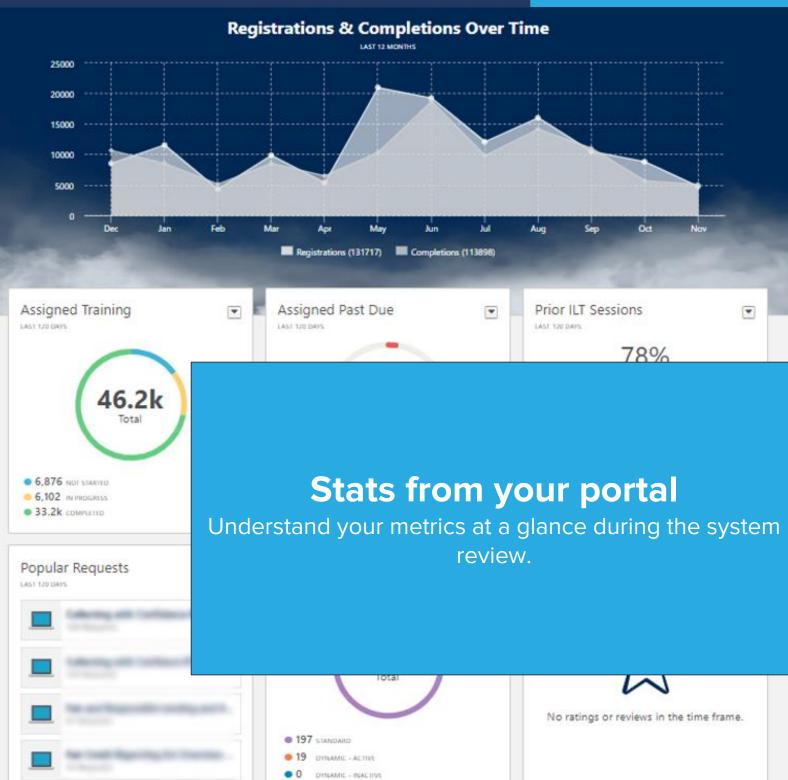
Each portal review includes targeted recommendations for harnessing the potential of features that are currently underutilized. Discover how to fully exploit these capabilities to enhance your system's performance and user engagement.

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Check here to view more

## LEARNING PORTAL OVERVIEW

#### 2024 Stats



#### Sign up today and get the full report for your Cornerstone portal!

Unlock the full potential of your system with our detailed report. Visit <u>https://lernevate.com/system-review</u> to get started and take the first step towards optimizing your Cornerstone portal.